

December 21, 2023

Dear Customer,

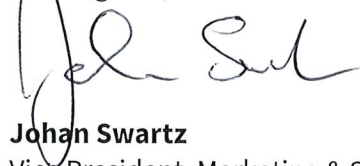
As you may have seen already, Neonode issued a Press Release on December 12, 2023 announcing a shift in strategy during 2024, fully focusing on the licensing business model. The new strategy will mean full focus on licensing and a shift to a licensing business model. Consequently, Neonode will phase out its Touch Sensor Module (“TSM”) product business during the first half of 2024 through licensing of the TSM technology to strategic partners.

To allow our customers to secure the 2024/2025 demand, Neonode hereby issue a Last Time Buy (“LTB”) for the current TSM, under which orders can be placed during Q1 2024 with deliveries in Q2 2024. To guarantee supply of TSMs, we encourage you to place your order as soon as possible, preferably before the end of February 2024 but at the very latest before end of March 2024.

The standard 12-month warranty will apply and Neonode will keep sufficient inventory to replace faulty sensors up until the end of the warranty period.

We are happy to discuss this more in detail and to answer any questions that you may have.

Best regards,



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